

Zoellner, Garten & Co.

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Acquisition Opportunity – Client 3141

Diner / Deli & Much More!

Description. This is a well-known, very successful Diner / Deli in Greater Cincinnati. It's been around for nearly five decades, enjoys immense loyalty from customers, and has a stellar reputation for quality that goes far beyond the local market.

They produce almost everything they sell in-house – baked fresh daily – sandwiches, soups, salads, pastries. Dining in is huge, as is carryout and catering. They do sell some of their products to caterers and others.

Opportunity. The Business has capacity to produce more product. Additional, untapped opportunities exist for sales to food retailers, grocers, restaurants, and anyone selling freshly baked goods.

Financial. Annual Revenues for the prior year are in the range of \$1.7 million. Adjusted EBITDA has been over 18% the past two years.

Assets to be Sold

Recipes and other Goodwill of the Business as well as Inventory & Personal Property Assets used in the Business are for sale.

Liabilities to be Assumed

The buyer will assume the Lease of Premises; it has approximately three years remaining. A new lease and/or options to renew are believed to be available.

Asking Price

Please contact us to discuss an Asking Price and terms. The Seller will be available for transition assistance for any reasonable period of time after the sale.

To Learn More: If interested, please call us. Buyers must agree to the terms of our Confidentiality Agreement (CA) and submit a Buyer Profile. Please visit our web site to review the CA and complete the Buyer Profile.